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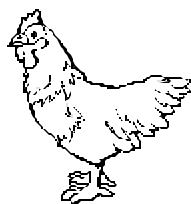
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Poultry Programs

Market News Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week was trending unchanged to lower, mostly unchanged. Trade sentiment was no better than steady to barely steady. Demand was slow to fair for retail, mixed into food services but strongest for fast food and delis; however, interest mostly centered around regular commitments. Supplies were at least sufficient for trade needs. In the parts structure, movement was light and selective. Availability was fully adequate to at times burdensome with discounts doing very little to increase demand. In production areas, live supplies were moderate at mixed, but mostly desirable weights. In the West, sizes were trending lighter due to hotter weather.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 07/15/02-07/20/02 (cents per lb)

US GRADE A

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
(Including branded product)				
Delivered to First Receivers				
Chicago	48.00-51.00	45.00-66.75	50.16	25
Los Angeles	69.00			
New York	50.00-52.00			
Southeast Area FOB Dock Equivalent				
Mississippi	62.00-64.00	45.00-64.50	63.25	80

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
823	55.25-66.50	64.10
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	178.00	883
BREASTS - B/S	152.50	4,383
BREASTS - WHOLE	83.00	1,113
THIGH MEAT - B/S	69.00	490
LEG QUARTERS	20.00	8,047
WINGS	52.50	2,987

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices into the Chicago area were unchanged from last Monday's final. The trade sentiment on whole fryers continued cautiously to barely steady. Offerings were moderate for the lackluster trade interest. Movement into retail accounts was on the slow side and disappointing. Food service demand was moderate to good in the Chicago area, all other areas noted less than expected demand, mostly fair at best. Floor stocks were adequate. Weights were mixed. Trading on part items remained very light for the fully sufficient to ample offerings. Wings, tenderloins, dark meat supplies were fully adequate to burdensome, boneless/skinless breasts varied, and whole breasts adequate for trade needs. The market tone was barely steady to weak on leg quarters, barely steady on boneless/skinless breasts and steady on whole breasts.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was no better than steady. Demand entering the weekend remained slow and unaggressive to fair, best for fast food promotions and features; however, most were content with regular commitments which limited trading. Supplies were at least sufficient to handle trade needs. In the parts structure, interest was selective and cautious, and the market remained saturated with additional product. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS The market tone was generally steady with the preliminary majority prices unchanged from last week's levels. Early trading reported for next week's deliveries at unchanged to higher prices. Offerings were adequate overall with heavy weight whole body product held with a degree of renewed confidence. Sizes trended lighter in some production areas due to hotter temperatures. Retailer demand was fairly good overall. Dealers anticipated satisfactory weekend clearances. Ads noted: Southern California – whole body 59-99, whole body seasoned 97, whole split 118, whole cut-up 87-119, boneless breast 299-399, boneless thigh meat 199-238, boneless leg meat 79-129, split breast 119, party wing 3# IQF 399, thigh 69-89, drumstick 69-89, chicken corn dog 48 ounces 499; Northern California – whole body 69, whole cut-up 119-129, boneless breast 499, breast 199, boneless thigh meat 249; Colorado – whole cut-up 99-119, boneless breast 349, boneless breast IQF 3# 599, breast 99, drumstick 79, thigh 79; Arizona – boneless breast 299-419, breast tenderloins 299, boneless thigh meat 149-299, split breast 100-229, party wing 5# IQF 299-449, leg quarter 79, thigh 69-119, drumstick 69-119.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers remained light to no better than fair entering the weekend as dealers continued with a cautious posture. Offerings of all sizes were available. Movement through retail and distributive channels was sluggish. The market tone was no better than steady. In the parts complex, breast items were readily available. Dark meat cuts were ample. Wings were at least sufficient but clearing.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was slow to fair at best with the bulk of activity usually limited to previous commitments. Seller offerings remained fully adequate to ample for both immediate and early next week delivery. Live supplies were seasonally moderate; weights were light to heavy, mostly desirable to heavy. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 52 to 64 cents. Trade sentiment was barely steady. In the parts complex, demand was light and cautious for the fully adequate to readily available offerings.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	44-64
WEIGHTED AVERAGE	53.81
NO. OF BOXES	7,484
CUMULATIVE	07/08/02-07/12/02 54.14
	07/09/01-07/13/01 60.56
NO. OF BOXES	07/08/02-07/12/02 40,712
	07/09/01-07/13/01 65,613

*8 of 8 plants reporting.

JUL 11

SOUTHERN STATES BROILER/FRYER PARTS

JUL 12

ITEM	POUNDS		MAJORITY	WTD AVG		POUNDS		MAJORITY	WTD AVG		WEEKLY	
	(000)	RANGE				(000)	RANGE				(000)	WTD AVG
BREAST - B/S	920	125.00-220.00	130-139	137.67		910	125.00-220.00	130-137	136.03		4,479	138.38
TENDERLOINS	109	110.00-195.00	110-115	138.16		110	105.00-195.00	105-110	136.18		643	142.00
BREAST - LINE RUN	87	82.00-88.00	83-84	84.67		94	84.00-88.00	84-85	84.85		589	84.80
FRONT HALVES	TOO FEW TO REPORT					TOO FEW TO REPORT					256	63.49
LEGS	89	21.00-37.00	21-22	22.62		87	21.00-36.00	21-22	22.21		445	22.70
LEG QUARTERS (BULK)	349	10.00-18.00	11-13	12.66		429	10.00-17.00	11-12	11.87		2,081	13.27
LEG QUARTERS (4/10)	1,207	12.50-26.00	17-18	18.22		1,456	12.50-26.00	17-19	18.29		6,372	18.93
WINGS (WHOLE)	287	47.00-55.00	49-51	53.48		281	47.00-55.00	50-52	53.19		1,429	53.42
WINGS (CUT)	357	61.00-75.00	61-63	64.50		348	61.00-75.00	61-63	64.88		1,869	64.87
DRUMSTICKS	89	33.00-42.50	-	35.98		102	34.00-42.50	-	35.79		425	36.46
THIGHS	TOO FEW TO REPORT					32	30.00-46.00	-	32.28		227	38.61
B/S THIGHS	TOO FEW TO REPORT					TOO FEW TO REPORT					245	65.61

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUL 11, 2002 F.O.B. DOCK.

TODAY'S**RANGE**

35.75 - 41.50

AVERAGE

38.67

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUL 12, 2002 F.O.B. DOCK.

TODAY'S**RANGE**

35.75 - 41.50

AVERAGE

37.81

5-DAY**AVERAGE**

38.43

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly, but was below typical end of the week increases as dealers remained very cautious and selective. Offerings of breast items were readily available. Dark meat cuts were fully adequate and boneless-skinless thighs remained ample. Wings were at least sufficient. Movement through retail and distributive channels was sluggish. The market tone was barely steady to weak on boneless skinless thigh meat and no better than steady on the balance.

KICE PACKED B/F PARTS, DLIVRD TO 1ST RCVRS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

JUL 11

ITEM	CURRENT NEG		WTD AVG**	VOL/LBS
	TRADING*			
BREAST - B/S	135-140	138.58	377,680	
TENDERLOINS	100-105	98.39	107,080	
BREAST - WITH RIBS	78-79	84.20	145,960	
BREAST - LINE RUN	78	78.46	95,240	
LEGS	32-33	37.36	103,120	
LEG QUARTERS (BULK)	19-20	20.04	347,960	
DRUMSTICKS	34-35	36.85	100,860	
THIGHS	18-19	28.55	78,280	
B/S THIGHS	64-65	67.55	75,880	
WINGS (WHOLE)	53-54	59.55	159,240	
BACKS AND NECKS (STRIPPED)	10-12	12.34	17,400	
LIVERS (5 POUND TUBS)	15-20	17.21	8,040	
GIZZARDS (HEARTS)	30-35	39.22	16,200	

JUL 12

ITEM	CURRENT NEG		WTD AVG**	VOL/LBS	WTD AVG	VOL/LBS
	TRADING*					
BREAST - B/S	135-140	140.94	463,846	143.83	2,159,786	
TENDERLOINS	100-105	108.14	108,840	103.92	534,920	
BREAST - WITH RIBS	78-79	84.07	216,720	85.23	813,260	
BREAST - LINE RUN	78	78.37	122,240	79.17	658,680	
LEGS	32-33	37.33	147,400	36.10	759,680	
LEG QUARTERS (BULK)	19-20	21.02	464,240	20.66	2,703,120	
DRUMSTICKS	34-35	34.14	176,700	35.30	629,520	
THIGHS	18-19	30.29	70,090	26.41	545,130	
B/S THIGHS	62-63	68.09	62,600	68.51	375,770	
WINGS (WHOLE)	53-54	60.45	208,960	59.37	944,240	
BACKS AND NECKS (STRIPPED)	10-12	12.13	27,440	12.19	153,640	
LIVERS (5 POUND TUBS)	15-20	16.72	12,360	16.07	62,725	
GIZZARDS (HEARTS)	30-35	37.57	29,360	38.95	116,860	

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL WTS	
	07/12	07/11	07/10	07/09	07/10	07/09	07/05	07/03
ALA	4,281	4,097	4,040	4,037	5.01	5.07	3,575	4.95
ARK	5,134	5,353	5,312	5,286	4.97	5.05	4,133	4.90
DELMARVA	2,243	2,347	2,391	2,356	5.09	5.12	2,333	5.12
KY-LA-TN	2,175	2,056	2,007	2,025	4.49	4.51	2,130	4.49
MISS	2,829	2,789	2,861	2,907	5.32	5.31	3,141	5.28
NC	2,749	2,681	2,614	2,659	5.91	5.93	3,191	5.96
TEXAS	3,213	2,485	2,427	2,371	4.89	4.81	2,099	4.81
TOTAL	22,624	21,808	21,652	21,619	5.10	5.13	20,602	5.07
MON-FRI	109,376 (A)						93,554 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Jul 02 and 13-Jul-02 is estimated to be 33,848,000 up 9.49 percent from a week ago and down 0.5 percent from a year ago.

(Last week 30,915,000; last year 34,004,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 13-Jul-02 is estimated to be 158,542,000 head up 16 percent from a week ago, and unchanged from a year ago

(Last week 136,949,000 Last year 158,097,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA
(L.A. AREA)**

	RANGE
FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	ICE PACK	94-95
	DRY PACK	96-103
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	94-98
DUCKS		152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 29-Jun-02 (Preliminary),

	(A) Fast food/ Food service	(B) Retail	(C) Deboning
	4.20 Lbs & down	4.21-5.25 Lbs	5.26 Lbs & Up
	-----THOUSANDS-----		

Head	27,674	23,555	43,071
Avg Weight	3.61	4.74	6.13
% of total /1	29%	25%	46%

COMPARISONS

Last week	19,835	23,764	46,047
Avg Weight	3.56	4.78	6.07
% of total /1	22%	27%	51%

Same week, yr ago /2	35,394	24,343	45,188
Avg Weight	3.84	4.64	6.08
% of total /1	34%	23%	43%

To date/2002	753,681	636,363	1,220,158
To date/2001	843,227	678,650	1,174,751

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 06-Jul-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	136,949	1,137	1,037	2,174	354
AVG WT	5.08	3.69	7.91	5.70	6.57
LAST WEEK	162,191	1,572	1,582	3,154	407
SAME WK YR AGO	136,728	1,449	1,237	2,686	398
AVG WT	5.07	3.40	7.84	5.44	6.92
TO-DATE/2002	4,156,959	48,212	35,970	84,182	11,703
TO-DATE/2001	4,110,524	48,237	36,251	84,488	13,437

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.2 million head. Estimated U.S. slaughter for this period 138.6 million head or -22.6 million head less than or 86% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: JULY 09, 2002

AI PAPERS REQUIRED TO SELL POULTRY

	RANGE		RANGE
Pekin Ducks	.60 - .82	Silkie	1.50 - 2.00ea.
Crossbred Roosters		Pigeons	2.25 - 3.00ea.
4-6 LB	1.30 - 1.44	White Pigeons	3.75 - 5.25ea.
Crossbred Roosters		Rabbits 4-6 LB	.40 - .72
7-11 LB	1.70 - 1.88	Rabbits 7-11 LB	.40 - .64
Guinea Fowl	.50 - 1.25	Bunnies	1.10 - 2.50ea.
Banty Roosters	5.00 - 8.00ea.	Guinea Pigs	1.00 - 4.25ea.
Banty Hens	1.50 - 4.00ea.	Goats	40.00 - 67.00ea.
		Kid Goats	15.00 - 32.00ea.
		Doves	2.50 - 5.50ea.

Total Coops Sold 468

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 08-JUL-2001

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	137	143
MIDWEST MOSTLY	122-126	123-127

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	54-55	
VACUUM PACKED (6-9 PER BOX)	65-85	65-75

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices unchanged. The trade sentiment was mostly steady. Demand was moderate at times good. Weights were in the desirable range to at times light due to the hot weather. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$.35-.50, livers at \$.75-1.70, and feet at \$.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 08-JUL-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	116-124	125

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
MAY	1 147.4	158.6	93% 5.21
	8 160.8	159.2	101% 5.12
	15 158.3	160.6	99% 5.18
JUNE	22 161.3	160.9	100% 5.08
	29 163.1	161.2	101% 5.22
JULY	6 138.6	161.2	86% 5.08
YEAR TO DATE	4043.4	4093.0	99%
JULY	13 161.6		
	20 163.1		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

	-----THOUSANDS-----				
W/E	07/13/02	07/06/02	% CHG	07/14/01	% CHG
Broilers	158,542	136,949*	+16	158,097*	0
Cattle	706	623	+13	695*	+02
Hogs	1,764	1,468	+20	1,750*	+01

Under Federal Inspection

*ACTUAL

NATIONAL CANNER FOWL MARKET Majority prices were unchanged on both heavy and light canners when compared to a week earlier. Offerings were clearing satisfactorily and ranged about adequate to fully adequate. Demand was moderate but generally unaggressive. The undertone was mostly steady.

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**
20-26.5 MAJORITY 20-21

**HEAVY CANNER HENS
(WITHOUT NECKS)**
28-36 MAJORITY 30-32

CENTS/POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**
22-27.5 MAJORITY 23

**HEAVY CANNER HENS
(WITHOUT NECKS)**
29-38 MAJORITY 32-33

EASTERN LIGHT Prices were unchanged. Offerings were fully adequate to ample. Demand was mostly light and unaggressive. Processings schedules for next week were reported as normal. Movement of finished product was moderate with offerings adequate to fully adequate for trade needs. The undertone was steady.

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few to report prices. Spent hen demand was moderate for adequate offerings from production areas. Finished sales were fair with schedules adequate for needs. Trade sentiment was steady.

NORTH CENTRAL LIGHT LIVE HEN Prices unchanged. Demand light to instances moderate with offerings continuing ample to burdensome. Trade sentiment steady.

LIVE HENS

Cents per pound, generally for slaughter the following week.

<u>HEAVY</u>	<u>RANGE</u>	<u>MAJORITY</u>
Southeast Heavy	TFEWR	(1)
Southeast Heavy	TFEWR	(2)
f.o.b. plant	TFEWR	
South Central Heavy	TFEWR	(1)
<u>LIGHT</u>	<u>RANGE</u>	<u>MAJORITY</u>
Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0	(2)
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was fair for the mostly fully adequate offerings. Processing schedules were reported as normal for next week. Finished product supplies were irregular but generally sufficient for trade needs. The undertone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Negotiations were too few to report. Demand was light for fully adequate offerings. Finished sales were fair with production fully adequate for needs. Trade sentiment was about steady.

WEST COAST LIGHT LIVE HEN Plant schedules full time to overtime. Offerings ample.

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